

## Planned Giving Program

### Electronic transfer

### Gifts of stock or other publicly traded securities

#### HOW TO DONATE

1. Fill out this form
2. Send your completed form to your broker
3. Notify the Franciscans of your donation by contacting the Planned Giving Program by phone or by email:

**Franciscans of Canada  
Holy Spirit Province**

**514-259-2542**

**mygift@ofmca.com**

**Thank you for  
your generosity!**



**HOLY SPIRIT PROVINCE SAINT-ESPRIT**  
FRANCISCANS OF CANADA • FRANCISCAINS DU CANADA

#### INFORMATION ABOUT THE DONOR

Last name	First name
Address	City
Province	Postal Code
E-mail	Phone

Titles to be transferred	
Number of units	Brokerage number (CUID)
CUSIP code (nine-digit code)	

Name of Brokerage firm	
Name of broker	
Phone	E-mail

I instruct \_\_\_\_\_  
(name of financial institution)

to transfer, as of \_\_\_\_\_  
(day-month-year)

the above titles, from the following account \_\_\_\_\_  
(account number)

in the name of \_\_\_\_\_  
(the receipt will be made in this name)

to the account of the Franciscans of the Holy Spirit Province.

Signature \_\_\_\_\_ Date \_\_\_\_\_

#### INFORMATION ABOUT THE FRANCISCANS BROKERAGE FIRM

Franciscans' broker: **National Bank Trust**

National Bank Trust - CUID: **NBCS**

Broker: **Maxim Cinq-Mars** Account number: **309244**

For any further information, please contact Mr. Maxim Cinq-Mars, at  
514-871-7922 or by e-mail at [maxim.cinqmars@bnc.ca](mailto:maxim.cinqmars@bnc.ca)